

Considering a Career in Investment Management?

Join the Investment Accelerator Programme

Enhanced Study Award of \$550 limited to the first 600 students

Nett fee as low as \$99

By-invitation-only networking and masterclasses with industry leaders to grow your career prospects

What is the IAP?

The WMI Investment Accelerator Programme is designed in collaboration with industry leaders to empower university students and recent graduates aspiring to build successful careers in Singapore's fast-growing financial sector. With a progressive learning pathway that transitions from fundamental concepts to advanced strategies, this programme will equip participants with the expertise and confidence to construct personal investment portfolios and to secure impactful internships and career opportunities with leading banks, asset managers, wealth managers, and other financial institutions.

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Why join the IAP?



Graduate with industry-recognised credential: Certificate in Fundamentals of Investment, and/or Certificate in Investment Principles (Dalio Market Principles Online)



Industry networking and career talks with leading financial institutions



Career advisory services with the IBF

Register Now

Enquiries? Send an email to iap@wmi.edu.sg or scan the QR code for more information



<https://hubs.ly/Q037hbMV0>

The IAP Pathway



*Only applicable to Singaporeans and SPRs.

Recommendation - New IAP Students may complete either one or both modules based on their preferred pace.

L1: For non-business students or those with limited experience of the financial services industry

L2: For existing business students or for existing IAP students who have completed L1

Fees, Accreditation and Subsidies

IAP 2025	Certificate in fundamentals of Investments	Dalio Market Principles Online – Certificate in Investment Principles
Price with GST	S\$1,199	S\$1362.50
IBF (50%)	Less S\$550	Less S\$625
Nett Price after IBF	S\$649	S\$737.50
2025 Study Award	Less S\$550	Less S\$550
Final Price for IAP 2025	S\$99	S\$187.50

The total number of study awards available for both programmes is up to 600 only. This is on first-come-first serve basis.

This programme is accredited by the IBF. Singaporeans and Permanent Residents (below 40 years old), and physically based in Singapore will enjoy funding subsidy of 50% upon successful completion of the programme.

All fees are subject to prevailing GST. In addition, qualified students are eligible for a WMI Study Award of S\$550 upon successful completion. Together with IBF funding support and WMI Study Award, the nett fee payable would be as low as S\$99.

NTUC UTAP

NTUC Starter members can enjoy 50% unfunded course fee* support for up to \$200 per year when you attend and complete courses supported under UTAP.

University students and fresh graduates may sign up for membership by signing up here: <https://www.ntuc.org.sg/uportal/programmes/ntuc-starter-membership>

*Unfunded course fee refers to the balance course fee payable after applicable government subsidy.

The IAP Experience

Kick Start: Orientation

- Info Sessions: Learn about the IAP and career opportunities in finance and investment management.
- Orientation: Get onboarded to WMI's platform, programme essentials, and connect with your cohort.

Certificate of Fundamentals of Investments

Module 1: Introduction to Investments

- Introduction to asset management
- Investment concepts and industry knowledge
- Client segments, common investment styles, asset classes, diversification, and more

Module 2: Economics of Money and Markets

- Introduction to the economic machine and impact on investments
- Short and long-term debt cycles,
- Financial crises, policy responses, and changing geopolitics

Module 3: Understanding Financial Statements

- Introduction to reading financial statements
- Components of financial report, financial ratios and calculations
- Identify firm's performance, value and potential risks through financial statements

Module 4: Investing through Cycles

- Investing through ups and downs of market cycles
- Equities, fixed income and commodities
- Build a diversified and effective financial portfolio

Developed by Expert Faculty with extensive industry experience

Our dedicated team of accomplished faculty are deep subject matter experts with extensive industry experience.



Kelvin Tay
Regional CIO,
UBS Global Wealth
Management



Brian Thung
Managing Partner,
EY Financial
Services ASEAN



Lennie Lim
Former CEO,
Regional Head of Asia,
Legg Mason Global
Asset Management

Dalio Market Principles Online Program

Investment Principles

The Dalio Market Principles (DMP) Online Program is a global initiative by Wealth Management Institute (WMI) to help investors understand the universal linkages driving markets and economies, and give them the investment skills to navigate the changes.

A Template for Investing

- Core tenets of Ray's distinctive approach (i.e. fundamental, systematic, and diversified)
- Principles for selecting and engineering return streams, constructing portfolios, and navigating different investment risks

Principles for Building the Best Beta and Alpha Portfolios

- How to engineer the best passive portfolios, including an in-depth look at the principles guiding the construction of the All-Weather Portfolio
- Principles for how to identify and generate alpha

Stress-Testing Portfolios and Investment Ideas

- Hands on practice for constructing portfolios to meet a myriad of investment goals and constraints, using our purpose-built Portfolio Simulator
- Stress-test your own investment principles and ideas across a wide range of economic and market environments

Developed together with the finance industry and Ray Dalio

For more information about the program, [click here](#).



Ray Dalio
Founder, CIO Mentor
& Member of the Board,
Bridgewater Associates



Dr Anser Aftab
Principal
Program Director

Prepare for an Investment Career



Industry-recognised Credential

The curriculum was developed in close collaboration with a team of industry experts in asset and wealth management, and mapped to the Skills Framework for Financial Services (SFwFS) jointly developed by the MAS, IBF, SkillsFuture Singapore, Workforce Singapore and industry.



Industry Networking and Career Talks

Participants of IAP will be invited to networking events which WMI will conduct in collaboration with leading financial institutions to expose participants to attractive career opportunities in the sector.



Career Advisory Services

Graduates from IAP may tap on career advisory services by IBF. The IBF serves as an integrated service provider to boost opportunities for Singaporeans and finance professionals to access jobs and training programmes to deepen their capabilities in the financial services sector.

What Others Say About the IAP



The sharing by the industrial experts before every chapter helps to set the pace and context for that particular lesson. Each speaker was very insightful and shared anecdotal information that I found easy to relate to and understand.

Year 3 Integrative Sciences, Engineering Student
National University of Singapore

The program provided a solid foundation that equipped me with the necessary knowledge and skills to navigate the complexities of the financial industry with confidence. Overall, I appreciated how the program effectively balanced depth and breadth, ensuring that I acquired a robust understanding of finance.

Year 2 Business Student
Singapore University of Social Science

I thoroughly enjoyed the lessons as I could pace myself in the learning process to suit my learning style. The lessons provided a good balance of the big picture and technicalities.

Year 3 Business Student
Singapore Management University

See You at Our Next Industry Networking Event!



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