



Advanced Diploma in Investment and Wealth Management

Faculty List

The faculty comprises leading / senior financial services professionals from local and international financial markets, with a good representation of IBF Fellows and IBF Distinguished Fellows. The majority of the faculty have regional supervisory experience in leading financial institutions.

Core Modules	Faculty	Qualifications	Conferring Institute	PT/FT
Dalio Market Principles – Online	Dr. Anser Aftab Kaz	PhD in Politics and International Relations	University of Cambridge, UK	PT
Ethics, Compliance and Moral Dilemmas	Ms. Sharon Craggs	Master of Science Digital Innovation and Financial Technology	Brandeis University, Massachusetts, USA	FT
		Master of Arts	University of Cambridge, UK	
		Master of Law	University of Singapore	
Introduction to ESG Advisory	Mr. Kapil Kirpalani	LLM in Law	Nottingham Law School	PT
	Mr. Mervyn Tang	MSc Economics	Birkbeck College, University of London	PT
	Mr. Neil Mascarenhas	Master of Business Administration, Capital Markets	Narsee Monjee Institute of Management Studies	PT
	Mr. Ravi Chidambaram	Master of Business Administration	University of Pennsylvania - The Lauder Institute, The Wharton School	PT



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Multi-Asset Investing	Dr. Aaron Low	PhD In Financial Economics	Anderson School UCLA	PT
	Prof. Claudia Zeisberger	Bachelor's Degree in Finance & Marketing & International Trade	AKAD University, Rendsburg, Germany	PT
Wealth & Legacy Planning	Mr. Peter Triggs	Honors degree in Mathematics and Philosophy	University of Birmingham	PT
	Mr. Ethan Chue	Chartered Accountant Bachelor of Accountancy	CA (Singapore) Nanyang Technological University	PT
Alternatives Investing	Mr. Manali Parekh	Bachelor of Business Administration	Goizueta Business School at Emory University.	PT

Elective Modules	Faculty	Qualifications	Conferring Institute	PT/FT
Client Management (Investor Management) • Client & Investor Management Toolkit	Mr. Abhijit Shroff	Executive MBA	London Business School	PT
Client Management (Wealth Management) • Client Management Skills	Mr. David Ong	Masters in business administration	University of Washington (Seattle, WA)	PT
	Mr. Eddie Gan	MBA in Accounting	University of British Columbia, Canada	PT



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Family Office • Family Office Investments • Managing Family Dynamics	Mr. Leonardo Drago	Masters in Business Administration	Edinburgh Business School Heriot-Watt University	PT
	Mr. Martin Roll	Masters in Business Administration	INSEAD	PT
Digital Investments • Digital Assets Strategies and Risks • Digital Assets – Regulatory & Compliance	Mr. Dimitri Vardakas	Master of Science in Engineering Master Degree in Physics	School of Chemistry, Physics and Electronics of Lyon University of Nice	PT
	Mr. Jason Toussaint	Master of Business Administration – Finance	University of Chicago Booth School of Business	PT
	Mr. Nizam Ismail	Bachelor of Laws	National University of Singapore	PT
Fintech and Technology Data Science and Fintech	Dr. Eric Sandosham	PhD in Business	Singapore Management University	PT